



No. EN63/010

Jul 23, 2020

Subject: Report on use of proceeds from capital increase raised from IPO

Attention: The President

The Stock Exchange of Thailand

Regarding to Sunsweet Public Company Limited ("the Company") issued new shares for capital increase by initial public offering ("IPO") in the amount of 130,000,000 shares at 5.85 Baht per share during the period of December 20 - 22, 2017. After deduction of expenses incurred from this offering, the remaining proceeds are in the amount of 727.81 Million Baht.

The Company would like to report of its usage of capital increase from IPO ended Jun 30, 2020 as follows:

Unit: Million Baht

Objective of spending capital	Amount	Amount used during		Outstanding balance as of Jun 30, 2020
		Dec 28, 2017 to Dec 31, 2019	Jan 1, 2020 to Jun 30, 2020	
1. Investing in machines and equipment to increase production capacity and production efficiency	260.00	227.10	1.50	31.40
2. Working capital for operating business	417.81	417.81	-	-
3. Repayment of debt to financial institutions	50.00	50.00	-	-
Total	727.81	694.91	1.50	31.40

Please be informed accordingly.

Yours Sincerely,

Sunsweet Public Company Limited

(Mr. Vira Nopwattanakorn)
Chief Finance Officer

บริษัท ชันสวีท จำกัด (มหาชน)

SUNSWEET PUBLIC COMPANY LIMITED

เลขที่ 9 หมู่ที่ 1 ต.ทุ่งสะโตก อ.สันป่าตอง จ.เชียงใหม่ 50120

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