

**Headline:** Report on the results of the Exercise of TFG-W2 (F53-5)

**Security Symbol:** TFG

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company THAIFOODS GROUP PUBLIC COMPANY LIMITED  
Date 22-May-2020

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THAIFOODS GROUP PUBLIC COMPANY LIMITED No. 2(TFG-W2)	80	510,805,371	1.00 : 1.031	9.217	From 30-Apr-2020 to 17-May-2020	82	510,866,388

**Summary**

Total exercised shares / converted shares (common shares) 82

Remark

The 61,019 unallotted units are from shareholder whose right were revoked 60,980 unit and fraction from calculations 39 units. In this case the Company shall not allot these particular warrant anymore.

Signature \_\_\_\_\_  
(Mr. Winai Teawsomboonkij)  
Director  
Authorized to sign on behalf of the company

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