



(Translation)

TCAP.CSO. 004/2020

21 January, 2020

Subject: Notification of the preparation and disclosure of financial statements from 2019 financial statements onwards

To: President
The Stock Exchange of Thailand

Reference is made to that Thanachart Capital Public Company Limited ("**the Company**") has restructured its business within the Thanachart Group, including selling of shares of Thanachart Bank Public Company Limited and buying of shares of TMB Bank Public Company Limited for business integration. As a result, the Company holds shares in the merged bank as an associated company and the Company will recognize the investment value of the merged bank under the Equity Method. In preparation of the financial statements starting from the annual financial statements of 2020 onwards, the Company will prepare the quarterly financial statements 1st, 2nd, 3rd, and annual financial statements, and will submit and disclose the financial statements as follows;

1. Reviewed financial statements

The Company will prepare and disclose the quarterly financial statements of 1st, 2nd, and 3rd of every year in reviewed versions within 45 days from the last day of each quarter.

2. Audited financial statements

The Company will prepare and disclose the audited financial statements of the year end within 60 days from the end of the accounting period of the Company (every 31 December).

For the annual financial statements of the year ended 31 December 2019, the Company will not submit the unaudited financial statements within 21 days as previously submitted.

Please be informed accordingly.

Yours Sincerely,

Thanachart Capital Public Company Limited

-Somjate Moosirilert-

(Mr. Somjate Moosirilert)

Chief Executive Officer

Corporate Secretary Office

Tel: 0-2217-8082

บริษัท ทูธนชาติ จำกัด (มหาชน)

Thanachart Capital Public Company Limited

444 อาคารเอ็มบีเค ทาวเวอร์ ชั้น 16-17 ถนนพญาไท แขวงวังใหม่ เขตปทุมวัน กรุงเทพมหานคร 10330

444 MBK Tower, 16th-17th Floor, Phayathai Road, Wangmai, Pathumwan, Bangkok 10330 THAILAND

Tel: (662) 217-8000 Fax: (662) 217-8312 www.thanachart.co.th ทะเบียนเลขที่ 0107536000510