



Ananda Development Public Company Limited

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Klongtoei, Klongtoei District, Bangkok 10110

บริษัท อนันดา ดีเวลลอปเม้นท์ จำกัด (มหาชน)
2525 อาคารเอฟวายไอ เซ็นเตอร์ ชั้น 11 ถนนพระราม 4
แขวงคลองเตย เขตคลองเตย กรุงเทพฯ 10110

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- Translation -

No. ADC 089/2019

19 August 2019

Subject : Notification of Information on the Issuance and Offering for Sale of the Debentures of Ananda Development Public Company Limited No. 4/2019 Due 2021 Totalling of THB 2,500 million

To : President
The Stock Exchange of Thailand

Reference is made to the 2019 Annual General Meeting of Shareholders of Ananda Development Public Company Limited (the "Company") which was held on April 25, 2019 and resolved the approval of the issuance and offering for sale of debentures of not exceeding Baht 35,000 million.

The Company would like to inform that on August 16, 2019, the Company has successfully completed the offering of the debentures No. 4/2019 under Medium Term Note program of Ananda Development Public Company Limited 2019 of debentures of not exceeding Baht 35,000 million placing through to institutional and/or high net worth investors. The details of the issuance and offering for sale of debentures are as follows:

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|-----------------------------------|---|
| 1) Debentures' Name | Debentures of Ananda Development Public Company Limited No. 4/2019 Due 2021 |
| 2) Type of Debentures | Unsubordinated and Unsecured Debentures with a Debentureholders' Representative in the Name-Registered Debenture Certificate |
| 3) Purpose of Debentures Issuance | For business investment and expansion within 1 year including land acquisition and investment in joint venture(s) with the total amount approximately Baht 2,200 million. |
| 4) Credit Rating/Outlooks | Company rating of "BBB/ Stable outlook" from TRIS Rating Co., Ltd. as of 15 March 2019 |
| 5) Offering Units | 2,500,000 (two million five hundred thousand) units |
| 6) Face Value / Offering Price | Baht 1,000 (one thousand) / unit |
| 7) Total Amount | Baht 2,500,000,000 (two billion five hundred million) |
| 8) Issue Date | 16 August 2019 |
| 9) Maturity Date | 6 October 2021 |
| 10) Tenor | 2 years 1 month 20 days |

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|--------------------------------------|--|
| 11) Coupon | Fixed at 3.80% per annum |
| 12) Arrangers | KASIKORNBANK Public Company Limited
Krung Thai Bank Public Company Limited and
CIMB Thai Bank Public Company Limited |
| 13) Registrar | Krung Thai Bank Public Company Limited |
| 14) Debentureholders' Representative | Krung Thai Bank Public Company Limited |

Please be informed accordingly.

Sincerely yours,
- *Chaiyuth Chunnahacha* -
(Dr. Chaiyuth Chunnahacha)
Chief Financial Officer

Corporate Secretary Department

Tel. 0-2056-2222 ext. 2701, 2708