

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JULY 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,309,418	DEPOSITS	742,732,145
INTERBANK AND MONEY MARKET ITEMS, NET	107,063,569	INTERBANK AND MONEY MARKET ITEMS	67,882,428
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,996,024
DERIVATIVES ASSETS	3,728,417	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	172,361,740	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
( WITH OBLIGATION THOUSAND BAHT 1,991,604 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,270,702	DERIVATIVES LIABILITIES	2,891,143
LOANS TO CUSTOMERS, NET	748,214,608	DEBTS ISSUED AND BORROWINGS	83,796,835
ACCRUED INTEREST RECEIVABLES	640,617	BANK'S LIABILITIES UNDER ACCEPTANCES	944
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	944	OTHER LIABILITIES	49,756,991
PROPERTIES FORECLOSED, NET	5,620,173	TOTAL LIABILITIES	949,056,510
PREMISES AND EQUIPMENT, NET	10,845,598	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,680,646	EQUITY PORTION <sup>1/</sup>	12,716,978
		OTHER RESERVES	4,427,556
		RETAINED EARNINGS	53,435,932
		NON-CONTROLLING INTERESTS	75,099,456
		TOTAL SHAREHOLDERS' EQUITY	145,679,922
TOTAL ASSETS	1,094,736,432	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,094,736,432

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 JUNE 2019 (QUARTERLY)	10,673,861
( 1.27 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2019 (QUARTERLY)	16,573,993
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2019 (QUARTERLY)	23,723,998
LOANS TO RELATED PARTIES	6,674,764
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL <sup>3/</sup>	121,974,201
( CAPITAL ADEQUACY RATIO = 15.11 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	121,974,201
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.11 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JULY 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	46,050,179
AVALS TO BILLS AND GUARANTEES OF LOANS	2,527,285
LIABILITIES UNDER UNMATURED IMPORT BILLS	152,306
LETTERS OF CREDIT	737,783
OTHER CONTINGENCIES	42,632,805

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2019 (QUARTERLY) 20,298,970  
 ( 2.40 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th  
 DATE OF DISCLOSURE 18 APRIL 2019  
 INFORMATION AS OF 31 DECEMBER 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th  
 DATE OF DISCLOSURE 18 APRIL 2019  
 INFORMATION AS OF 31 DECEMBER 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 CHIEF EXECUTIVE OFFICER

.....  
 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT



SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JULY 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,305,032	DEPOSITS	745,935,735
INTERBANK AND MONEY MARKET ITEMS, NET	105,411,161	INTERBANK AND MONEY MARKET ITEMS, NET	56,005,797
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,996,024
DERIVATIVES ASSETS	3,724,865	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	149,357,201	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
( WITH OBLIGATION THOUSAND BAHT 5,759 )		DERIVATIVES LIABILITIES	2,831,911
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	11,506,290	DEBTS ISSUED AND BORROWINGS	41,666,780
LOANS TO CUSTOMERS, NET	697,820,905	BANK'S LIABILITIES UNDER ACCEPTANCES	944
ACCRUED INTEREST RECEIVABLES	629,091	OTHER LIABILITIES	28,655,944
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	944	TOTAL LIABILITIES	877,093,135
PROPERTIES FORECLOSED, NET	2,026,199	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	10,524,175	EQUITY PORTION <sup>1/</sup>	62,749,316
OTHER ASSETS, NET	26,985,517	OTHER RESERVES	4,098,364
		RETAINED EARNINGS	73,350,565
		TOTAL SHAREHOLDERS' EQUITY	140,198,245
TOTAL ASSETS	1,017,291,380	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,017,291,380

	THOUSAND BAHT
NON -PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 JUNE 2019 (QUARTERLY)	10,266,475
( 1.30 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS , AS OF 30 JUNE 2019 (QUARTERLY)	13,422,928
ACTUAL PROVISIONING FOR LOAN LOSS , AS OF 30 JUNE 2019 (QUARTERLY)	20,450,249
LOANS TO RELATED PARTIES	13,465,370
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL	126,319,824
( CAPITAL ADEQUACY RATIO = 17.97 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	126,319,824
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 17.97 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JULY 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B .E.2551, SECTION	-
CONTINGENT LIABILITIES	46,017,310
AVALS TO BILLS AND GUARANTEES OF LOANS	2,527,285
LIABILITIES UNDER UNMATURED IMPORT BILLS	152,306
LETTERS OF CREDIT	737,783
OTHER CONTINGENCIES	42,599,936
<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID -UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
<sup>1/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2019 (QUARTERLY)	17,240,057
( 2.17 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )	

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK	FOR FINANCIAL GROUP		
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND	(UNDER THE NOTIFICATION OF THE BANK OF THAILAND		
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)	RE : CONSOLIDATED SUPERVISION)		
LOCATION OF DISCLOSURE	www.thanachartbank.co.th	LOCATION OF DISCLOSURE	www.thanachart.co.th
DATE OF DISCLOSURE	18 APRIL 2019	DATE OF DISCLOSURE	18 APRIL 2019
INFORMATION AS OF	31 DECEMBER 2018	INFORMATION AS OF	31 DECEMBER 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....  
( PRAPHAN ANUPONGGONGARCH )  
CHIEF EXECUTIVE OFFICER AND PRESIDENT

.....  
( PITTIMART SANGUANSOOK )  
EXECUTIVE VICE PRESIDENT