



TCAP.CSO. 105/2019

9 August 2019

Subject: Disclosure of additional information related to the merger transaction

To: The President
The Stock Exchange of Thailand

Thanachart Capital Public Company Limited ("the Company") would like to inform the Stock Exchange of Thailand that the Company has posted an investor presentation, containing additional information related to the merger transaction between Thanachart Bank Public Company Limited and TMB Bank Public Company Limited on the Company's website www.thanachart.co.th in Investor Relations section.

Please be informed accordingly and subsequently report to the public.

With highest respect,

Thanachart Capital Public Company Limited

- Mr. Panupan Tuangthong -

(Mr. Panupan Tuangthong)

Company Secretary

The authorized person to report the information

Corporate Secretary Office

Tel. 0-217-8000 ext. 3008-3012

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