

Headline: Notification of Book Closed Date and Trading Suspension of 18 DWs issued by MACQ
Security Symbol: ADVA28C1905A, AOT28C1905A, BANP28C1905A, BCH28C1905A, BEM28C1905A, BGRI28C1905A, BTS28C1905A, DTAC28C1905A, EA28C1905A, GGC28C1905A, INTU28C1905A, KKP28C1905A, KTC28C1905A, PTTE28C1905A, SAWA28C1905A, SCC28C1905A, TISC28C1905A, TRUE28C1905A

Announcement Details

Right exercise of DW

Subject	Notification the Final Exercise of securities
Date announced	19-Apr-2019
Exercise date	09-May-2019
Book-closing date of DW	09-May-2019
Last trading date	03-May-2019
Date of request to post "SP" sign	From 07-May-2019 to 09-May-2019

Name of securities	Exercise price (baht per share)	Exercise ratio (Derivative warrants : underlying securities)
ADVA28C1905A	174.799	25.53242 : 1.00
AOT28C1905A	73.00	9.70 : 1.00
BANP28C1905A	19.764	4.50062 : 1.00
BCH28C1905A	22.00	3.50 : 1.00
BEM28C1905A	10.50	2.20 : 1.00
BGRI28C1905A	30.571	12.42735 : 1.00
BTS28C1905A	10.61	1.70935 : 1.00
DTAC28C1905A	52.50	12.00 : 1.00
EA28C1905A	54.21	12.18484 : 1.00
GGC28C1905A	11.00	7.70 : 1.00
INTU28C1905A	49.90	11.9858 : 1.00
KKP28C1905A	79.00	10.55 : 1.00
KTC28C1905A	38.205	13.71478 : 1.00
PTTE28C1905A	140.21	18.50 : 1.00
SAWA28C1905A	55.00	12.67 : 1.00
SCC28C1905A	470.656	78.44264 : 1.00
TISC28C1905A	95.00	10.00 : 1.00

TRUE28C1905A

6.233

2.55205 : 1.00

Remark

1. Net Cash Settlement Amount = Cash Settlement Amount - Exercise Expense Charged by Issuer By;

In case of Call Warrant and Underlying Asset is Stock :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio

In case of Put Warrant and Underlying Asset is Stock :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio

In case of Call Warrant and Underlying Asset is Index :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier

In case of Put Warrant and Underlying Asset is Index :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier

2. Any Derivative Warrant (DW) will automatically be exercised if the Net Cash Settlement Amount on the Automatic Exercise Date is greater than zero (without notice being given to the Holders). The Issuer will pay to the Holders the Net Cash Settlement Amount (if any) with procedure defined in Terms and Condition.

3. The Holders can deny the exercise of DW by informing their broker in accordance with procedures stipulated by their broker.

Signature _____

(Mr. Noppadon Duangthipnest)

Director

Authorized Persons to Disclose

Information

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