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Ref. IR 62/003

February 25, 2019

Subject: Stock Dividend, Cash Dividend Payment and Schedule of the Annual General Shareholders' Meeting (AGM) for year 2019

To : President,
The Stock Exchange of Thailand

T.K.S. Technologies Public Company Limited ("The Company") would like to inform the major resolutions adopted in the Board of Directors' meeting no. 1/2019 which held on February 22, 2019 as follows;

1. The Meeting resolved that the 2019 Annual General Meeting of Shareholders be proposed to consider and approve the distribution of the dividend payment from the operation of the year 2018 and retained Earnings to the Company's shareholders after the interim dividend payment at 0.18 Baht per share. For the second half year ending December 31, 2018, the dividend will be paid at 0.37 Baht per share, and paying stock dividend 0.10 Baht per share (10 existing shares to 1 stock dividend). In case that any shareholders hold the indivisible share remaining after such allocation, the dividend shall be paid by cash instead of stock dividend at rate of 0.10 Baht per share and approve allocation of the legal reserve for the amount 10.20 Million Baht for the legal reserve in fiscal year 2018 and after increase the registered capital.
Dividend payment on May,17 2019
2. Approved to determine the date for 2019 AGM will be held on April 25, 2019 at 1.30 PM., venue at Synnex (Thailand) Public Company Limited, Mongkolsuthree Meeting Room, located on 433 Sukontasawat Road, Khwang Lardprao, Lardprao District, Bangkok 10230 with the following agenda:
 - 1) To consider and certify the minute of the Annual General Meeting of Shareholders 2018, which held on April 20, 2018
 - 2) To acknowledge the company's performance for the year 2018
 - 3) To consider and approve the audited Financial Statements of the Company for the year ended December 31, 2018
 - 4) To consider approving the distribution of the dividend payment and the legal reserve for the year 2018

- 5) To consider and approve to decrease of the registered capital from 420,206,768 Baht to 420,206,767 Baht by eliminating 1 ordinary shares with the par value of 1 Baht per share, remaining from Rights Offering the resolution of the EGM No. 1/2018, and the amendment to clause 4 of the Memorandum of Association of the Company with respect to the registered capital of the Company to be in line with the decrease of the registered capital.
- 6) To consider and approve to increase of the registered capital from 420,206,767 Baht to 462,227,767 Baht by issuing 42,021,000 new share with the par value of 1 Baht and the amendment to clause 4 of the Memorandum of Association of the Company with respect to the registered capital of the Company to be in line with the increase of the registered capital.
- 7) To consider and approve the allocation of 42,021,000 new ordinary share with the par value of 1 Baht to support the divide payment.
- 8) To Consider and approve the re-election of the following directors who will retire by rotation be approved as the Company's director for another term. Their names are listed as follows.
 1. Mrs.Saowanee Kamolbutr, Independent Director and Chairman of the Audit Committee
 2. Mr.Jutiphan Mongkolsuthree, Director
 3. Mr.Virachao Srikajon, Director
- 9) To consider and approve the remunerations for Directors and other Committees for the year 2019 at the same rate as that approved in the year 2018 as follows:

Remunerations of Board Directors, Audit Committee and The Sub-Committee

Position	Attendance Fee (baht/person/time)		
	Board Director	Audit Committee	The Sub-Committee
Chairman	40,000	40,000	18,000
Committee	25,000	25,000	18,000

- 10) To consider and approve the appointment of auditors by KPMG Phoomchai Audit Ltd. to be the auditors of the Company for the year 2019. Their names are listed as follows:
 1. Ms. Orawan Sirirattanawong, Certified Public Accountant No. 3757 or
 2. Mr. Watchara Pattarapitak, Certified Public Accountant No. 6669 or
 3. Ms. Marisa Tharathornbunpakul, Certified Public Accountant No. 5752.

and approve the remuneration of the auditor for the year 2019 at the amount of 1,470,000 baht.
 - 11) To consider other matters (if any)
3. To confirm the Record Date for the right to attend the Annual General Meeting of Shareholders for the year 2019 and the right to receive the dividend payment will be on March 15, 2019. However, the rights to receive the dividend still uncertain due to be approval by the Shareholders meeting.

Please be informed accordingly

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Sincerely yours,

T.K.S Technologies Public Company Limited

-Signed-

Mr.Somkid Wekinvattanased

Managing Director

Capital increase report form

Name of Company T.K.S. Technologies Public Company Limited

Date 25 February 2019

We T.K.S. Technologies Public Company Limited, hereby report on the resolution of board of directors meeting no.1/2019, held on 22 February 2019, relating to a capital increase/share allotment as follows:

1. Capital increase:

The board meeting passed a resolution approving the increase of the company's registered capital from THB 420,206,767 to THB 462,227,767 by issuing 42,021,000 ordinary shares with a par value of THB 1.00 each, totaling THB 42,021,000 Details of each type of capital increase as follows:

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB million)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	42,021,000	1.00	42,021,000
	Preferred
<input type="checkbox"/> General mandate	Ordinary
	Preferred

2. Allotment of new shares:

The Board meeting passed a resolution approving the share allotment of 42,021,000 shares with a par value of THB 1.00 each, totaled to be THB 42,021,000. The description will be as follow.

2.1 If specifying the purpose of utilizing proceeds

Allotted to	Number of shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
Existing shareholders	42,021,000	10 : 1	-	-	to support the stock dividend payout

Remark : The company fixed the record date for shareholders whose names appear on March 15, 2019, and the dividend will be paid on May 17, 2019. In this regard, the grant of this right is uncertain since it has to be approved by the shareholders' meeting.

2.2 **Process of a fraction of shares remaining.** In case that any shareholder holds the indivisible share remaining after such allocation, the dividend shall be paid by cash instead of stock dividend at the rate of THB 0.10 per share.

3. Schedule for a shareholders' meeting to approve the capital increase/allotment

The Annual General Meeting of Shareholders for the Year 2019 to be held on 25 April 2019 at Synnex (Thailand) Public Company Limited, Mongkolsuthree Meeting Room, located on 433 Sukontasawat Road, Khwang Lardprao, Lardprao District, Bangkok 10230

The share register will be recorded for share transfer in order to determine the right to attend this meeting (Record date) on 15 March 2019.

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)

4.1 Register the registered capital reduction, increase and paid-up capital along with the amendment of the memorandum of association to the Ministry of Commerce.

4.2 Submit an application to the Stock Exchange of Thailand for an approval of newly issued ordinary shares as listed securities

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase
For the payment of stock Dividend to existing shareholders.

6. Benefits which the Company will receive from the capital increase/share allotment:

6.1 To returns to shareholders in the form of a stock dividend.

6.2 To increase the Company's stock liquidity

7. Benefits which shareholders will receive from the capital increase/share allotment:

7.1 Dividend policy to pay dividend not less than 40% of net profits of each year after the deduction of corporate income tax. However, there can be no deficit in the shareholders' equity.

8. Other details necessary for shareholders to approve the capital increase/share allotment:

-None-

9. Schedule of action if the board of directors passes a resolution approving the capital increase or allotment of new shares:

No.	Procedures of the capital increase	Date/Month/Year
1	Date of the Board of Directors' meeting	22 February 2019
2	The record date of the shareholders have the right to attend the meeting and right to receive dividends	15 March 2019
3	The Annual General Shareholders' Meeting Date	25 April 2019
4	To file the registered capital and amendment of the memorandum of association with the Ministry of Commerce	by 14 days after shareholders' resolution
5	Stock and Cash dividend payment date	17 May 2019

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed _____ *Signed* _____ Authorized director
(Mr. Somkid Wekinvattanased)
Director and Managing Director

Signed _____ *Signed* _____ Authorized director
(Mr. Jutiphan Mongkolsuthree)
Director