

- Translation -

No. CGD62/0002

21 January 2019

Subject: Notification the date of the issuance and offer for sales as well as change the symbol of the warrants to purchase the ordinary shares of the Company, offering to directors and employees of the Company and/or its subsidiaries No. 2

To: The President
The Stock Exchange of Thailand

According to resolution of the 2018 Annual General Meeting of Shareholders of Country Group Development Public Company Limited (the “**Company**”) held on April 26, 2018 which approved the issuance and offering of warrants to purchase ordinary shares of the Company, offering to directors and employees of the Company and/or its subsidiaries No. 2 (the “**Warrant**”) in an amount of not exceeding 40,000,000 units, at no cost.

The Company would like to notify that the Board of Directors No. 1/2019 held on 21 January 2019 has approved the date of the issuance and offer for sales of the Warrant to be on 25 February 2019. The term of the Warrant is 5 years and the maturity date of the Warrant shall be on 24 February 2024. In addition, the Board of Directors has approved to change the warrant symbol of the Warrants from “CGD-ESOP#2” to “CGD-WC”. The reason for such amendment on the Warrant symbol is to comply with regulation regarding the securities’ name. However, other details of the Warrants will remain the same.

Please be informed accordingly.

Yours faithfully,

- Signature -

(Mr. Ben Taechaubol)

Director and Chief Executive Officer