

ADC 445/2016

October 7, 2016

Subject : Notification of Information on the Issuance of the Debentures Totalling THB 3,000 million

To : The President

The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders for the year 2015 of Ananda Development Public Company Limited (the "Company") which was held on April 9, 2015, and resolved the approval of the issuance and offering for sale of debentures in the amount not exceeding THB 12,000 million.

The Company would like to inform the Stock Exchange that on October 6, 2016, the company has successfully completed the offering of the Debentures and placed them with Institutions and/or High Net Worth Investors, the details of the issuance and offering of a new tranche of debentures are as follows:

- 1) Debentures' name  
Debentures of Ananda Development Plc. No. 2/2016 Tranche 1 Due 2017 ("Tranche 1")  
Debentures of Ananda Development Plc. No. 2/2016 Tranche 2 Due 2019 ("Tranche 2")  
Debentures of Ananda Development Plc. No. 2/2016 Tranche 3 Due 2021 ("Tranche 3")
- 2) Type of Debentures  
Unsubordinated and Unsecured Debentures without a Debenture holders' Representative in the Name-Registered Debenture Certificate
- 3) Purpose of Debentures issuance  
1. To refinance existing debt and/or 2. To use as working capital
- 4) Credit Rating/Outlooks  
Issuer rating of "BBB / Stable" from the TRIS Rating Company Limited
- 5) Offering Amount  
Totalling 3,000,000 Units
  - Tranche 1 : 1,000,000 units
  - Tranche 2 : 500,000 units
  - Tranche 3 : 1,500,000 units
- 6) Face Value / Offering Price  
1,000 Baht/Unit
- 7) Total Amount  
Totalling THB 3,000,000,000
  - Tranche 1: THB 1,000,000,000
  - Tranche 2: THB 500,000,000
  - Tranche 3: THB 1,500,000,000
- 9) Issuance Date  
October 6, 2016
- 10) Tenor  
Tranche 1: 1 year due 2017  
Tranche 2: 3 years due 2019  
Tranche 3: 5 years due 2021

- 11) Interest Rate                      Tranche 1: Fixed Interest Rate at 3.05%  
   Tranche 2: Fixed Interest Rate at 3.50%  
   Tranche 3: Fixed Interest Rate at 4.00%  
   Please see more details in terms and conditions
- 12) Arrangers                            Tranche 1 and Tranche 2 are Kasikornbank Plc.  
   Tranche 3 is Kasikornbank Plc., Asia Plus Securities Co. Ltd. and CIMB Thai Bank Plc.

Please be informed accordingly.

Sincerely yours ,  
- *Chanond Ruangkritya* -  
(Mr. Chanond Ruangkritya)  
President and Chief Executive Officer