



Fund

บริษัทหลักทรัพย์จัดการกองทุน แลนด์ แอนด์ เฮ้าส์ จำกัด
LAND AND HOUSES FUND MANAGEMENT CO.,LTD

LHFUND911/2014

December 21, 2015

To The President
The Stock Exchange of Thailand

Subject: Initial Investment Summary of LH Hotel Leasehold Real Estate Investment Trust (LHHOTEL)

Land and Houses Fund Management Co., Ltd, as REIT manager of LH Hotel Leasehold Real Estate Investment Trust, would like to notify the summary of initial investment as follows;

1. Details of initial investment

Project	Location	Property Detail
The Grande Centre Point Hotel Terminal 21	No. 2, Sukhumvit 19 (Wattana), KlongtoeyNue, Wattana, Bangkok	1) Buildings including any constructions located in the Grande Centre Point Hotel Terminal 21 with an approximately area of 47,298 square meters 2) Component parts of the Hotel Building which are public utility systems, such as the electrical systems, water systems 3) The ownership of movable properties of the Grande Centre Point Hotel Terminal 21 project

2. Initial investment date : 16 December 2015

3. Initial investment value : 3,715,181,700 Baht (Excluding value added tax and transfer registration fee)
REIT is responsible for the lease registration fee.

4. Seller of properties : L&H Property Company Limited

Please be informed accordingly

Yours Faithfully,

(Miss Piangdao Wattanayakorn)

Managing Director

Land and Houses Fund Management Co., Ltd.

REIT Manager