



15 December 2015

Subject: Notification of the Second Exercise of the Warrants (RML-W4)

To: President  
The Stock Exchange of Thailand

As Raimon Land Public Company Limited ("the Company") has issued and offered the warrants representing the rights to purchase ordinary shares to its existing shareholders which could be exercised on the last business day of every quarter (March, June, September and December) of each calendar year throughout the term of warrants, which is 3 years. The first time exercise date is scheduled on 30 September 2015 and the last exercise date is scheduled on 14 June 2018.

The Company would like to provide the information regarding the notification of the intention for second exercise of warrants pursuant to RML-W4 as follows:

**1. Exercise Ratio and Exercise Price to Subscribe the Company's Ordinary Shares**

One unit of warrant will be exercisable for 1 new ordinary share at the exercise price of Baht 1.97 per share.

**2. Exercise Date of RML-W4**

Being 4 January 2016 (31 December 2015 and 1 January 2016 being non-business day)

**3. Notification period of intention to exercise RML-W4**

Notification period of intention to exercise RML-W4 is 5 business days before the exercise date, being 24, 25, 28, 29, 30 December, from 9.30AM to 4.30PM

A warrant holder who wishes to exercise the right to purchase the Company's ordinary shares shall notify such intention at:

Raimon Land Public Company Limited

Address : 22<sup>nd</sup> Floor, unit 2201-3 The Millennia Tower 62 Langsuan,  
Lumpini, Pathumwan, Bangkok 10330

By preparing and submitting the following documents to the Company:

- (1) The completed form for the Notification of the Intention to Exercise the Warrants signed by the warrant holders within the Period for the Notification of the Intention to Exercise the Warrants;
- (2) The warrants or the warrant substitute as per the form prescribed by the Securities Depository in the amount specified in the form for the Notification of the Intention to Exercise the Warrants;
- (3) Supplemented documents for the exercise of the warrants;

**Thai natural person:** A certified true copy of identification card or civil officer identification card/state enterprise officer identification card that is not expired, including a copy of the house registration (in case of any name/surname change which causes an inconsistency with the name/surname stated on the face of Warrants, please also attach a certified true copy of any document issued by the governmental authority e.g. marriage certificate, divorce certificate, certificate of name/surname change etc.).

**Foreign natural person:** A certified true copy of foreigner certificate or passport that is not expired.

**Thai juristic person:** A certified true copy of the affidavit issued by Ministry of Commerce for no longer than 3 months prior to the exercise date which contains the signature of authorised person(s) to sign and affix the seal of such juristic person (if any), together with a certified true copy of identification card or passport (in case of a foreigner) of that authorised person.

**Foreign juristic person:** A certified true copy of the certificate of establishment, memorandum of association and/or affidavit of the juristic person certified by the authorised person(s) of such juristic person as well as affixing the seal of such juristic person (if any), together with a certified true copy of passport of the authorised person(s) who certify the copy of such document. However, a copy of the supplemented documents for the Notification of the Intention to Exercise the Warrants of the foreign

juristic person, which are certified by its authorised person(s), shall be notarised by Notary Public and legalised by Thai Consular in the country where the documents have been prepared or certified, within no more than 3 months prior to the exercise date.

If the warrant holder fails to submit evidence supporting the exercise of the Warrants as mentioned above, the Company reserves the right to consider that such person has no wish to exercise the rights under the Warrants. However, the Company has the discretion to consider permitting the warrant holder to exercise the warrants as the Company may consider appropriate; and

- (4) evidence of payment of the exercise price according to the amount specified in the form for the Notification of the Intention to Exercise the Warrants. The Warrant Holders may pay by cheque, draft, bank's bill of exchange or manager's cheque which can be called for payment in Bangkok within 2 Business Days after the date that the Warrant Holder notifies its intention to exercise the Warrants. However, the date of the cheque, draft, bank's bill of exchange or manager's cheque must not exceed the relevant Exercise Date and payable to "Raimon Land Plc. for Account of Share Subscription". The Company reserves its right to determine the payment procedures and will notify them to the Warrant Holder in advance from time to time.

The exercise of rights to purchase the ordinary shares shall be completed only when the Company collects the payment of such shares. If the Company is unable to collect such payment in whatsoever case, the Company shall consider that such intention to exercise the warrant is cancelled. The cancellation will be effective on each exercise period, it will not include the next exercise periods except if that is the Last Exercise and therefore, his/her entitlement to exercise the Warrants shall be deemed to have been nullified. In that event, the Company will return the Warrants or the Warrant Substitute and the uncollected cheque to the Warrant Holder by registered mail within 14 days after the relevant Exercise Date. No interest accrues in any case. However, the Warrant Holder shall remain entitled to exercise the Warrants in the next time.

Should the warrant holders have any questions or request the exercise form, please contact Khun Wit Suthirachartkul, telephone no. 02 029 1853 or wit@raimonland.com



The Company would like to inform that the foreign warrant holders will be able to exercise the rights to purchase the Company's ordinary shares when, at the exercise date, the foreign shareholding proportion is less than 49% (As of 10 June 2015, the foreign shareholding proportion is at 30.19%)

Please find other details and conditions in the Terms and Condition Governing Rights and Obligations of the Warrant Issuer and the Warrant Holders representing Rights to Purchase Ordinary Shares of Raimon Land Public Company Limited (RML-W4) or at <http://investor.raimonland.com/rmlw4.html>

Please be informed accordingly.

Yours sincerely,

Ms. Nuch Kalyawongsa

Director