



F I N A N S A
Asian Merchant Banking

No. For 26/2558

September 30, 2015

Subject: Interim dividend payment, issuance and offering for Short-Term of Bills of Exchange, extend the debenture issuance amount and the offering period and notification of the date of EGM No.1/2015

To: The President of the Stock Exchange of Thailand

Finansa Public Company Limited ("the Company") held Board of Director Meeting No. 7/2015 on September 30, 2015 at 20 Floor, Tisco Tower, North Sathorn Road, Bangkok. The Meeting has resolved as follows:

1. Approved the interim dividend payment from the Company's net profit for 6 months operation of 2015 at Baht 0.20 per share, totaling Baht 49,407,920. Record Date of the eligible shareholders for the dividend is determined on October 16, 2015 and a closing of the share register book date for the right to receive dividend is determined on October 19, 2015. The dividend will be paid on October 27, 2015. The Meeting also approved to allocate net profit of Baht 3.0 Million for legal reserve.
2. Approved the issuance and offering for Short-Term of Bills of Exchange.

Objective	Working capital of the Company
Type	Short-term of Bills of Exchange with maturity of not more than 270 days from issue date and offering to private placement (not exceeding 10 bills of exchange at any time)
Offering amount	Not exceeding Baht 300 Million by issuing either single or multiple offering
Offering price/Interest	Offering price will be at par value or at discount. The interest rate will be fixed or floating rates with reference to the market rate at the offering period
Offering Manner	Offer locally and/or internationally to private investors including directors, management, major shareholders, controlling persons, subsidiary company, associated company through one offering or partially offering and/or offering program and/or occasionally offering in accordance with the notifications of the Capital Market Supervisory Board and/or the notifications of the Office of the Securities and Exchange Commission (SEC)

FINANSA PUBLIC COMPANY LIMITED

Registered No. 0107545000080

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Arrangement	Mr. Vorasit Pokachaiyapat, Managing Director is empowered to specify the principles, terms and conditions and other details regarding the issue and offering the Bills of Exchange including signing and editing documents and the relevant agreements and empowered to any perform to issue and offer the Bills of Exchange
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3. Approved to propose the Shareholders' Meeting to approve to extend the debenture issuance amount and the offering period as details below :

	Current conditions	New conditions
Objective	Working capital for business operations and/or for capital expenditure in business projects of the Company	Not change
Type	Name-registered debenture	Not change
Offering Manner	Offer locally and/or internationally to general/public and/or private investors and/or institutional investors and/or high net worth investors in accordance with the notifications of the Capital Market Supervisory Board and/or the notifications of the Office of the Securities and Exchange Commission (SEC) through one offering or partially offering and/or offering program and/or occasionally offering, starting from the SEC approval date	Not change
Currency	Thai Baht	Not change
Tenor/Maturities	Not more than 5 years from issue date	Not change
Offering Amount	Current outstanding amount equal to/not more than Baht 1,000 million	Current outstanding amount equal to/not more than Baht 1,500 million
Offering Period	Within 5 years (2013 – 2017)	Within 10 years (2013 – 2022)

Arrangement	The Executive Committee and/or any other persons designated by the Executive Committee is responsible to determine terms and conditions of each issuance of debentures including interest rate, issuance and offering period, maturity, issued amount, etc.	Not change
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4. Approved the convening of the Extraordinary General Meeting of Shareholders No.1/2015 on Monday November 16, 2015 at 14.30 P.M. at the Anantara Siam Bangkok Hotel, Pimarnman Room, Level 2, No.155 Rajadamri Road, Bangkok, to consider the following agenda;

Agenda 1 To consider and certify the minutes of the Annual General Meeting of Shareholders for the year 2015 held on April 28, 2015.

Agenda 2 To acknowledge the interim dividend payment and allocation of net profit for legal reserve.

Agenda 3 To approve to extend the debenture issuance amount and the offering period.

Agenda 4 To consider other matters (if any).

The Board of Directors determined that shareholders whose names are on the share register book on October 16, 2015 shall be entitled to attend the Extraordinary General Meeting of Shareholders No.1/2015. The Company shall collect shareholders' name according to the Securities and Exchange Act B.E. 2535 section 225 by closing share register book on October 19, 2015.

Please be informed accordingly.

Yours sincerely,
Finansa Public Company Limited

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(Mr. Vorasit Pokachaiyapat)
Managing Director