

(UNOFFICIAL TRANSLATION)

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**NOTIFICATION OF THE THE BOARD OF GOVERNORS
OF THE STOCK EXCHANGE OF THAILAND**

**Re : Exemptions Granted to a Securities Company from the Requirement
of Keeping Listed Securities**

By virtue of Section 195(2) of the Securities and Exchange Act B.E.2535 (A.D. 1992), the Board of Governors of the Stock Exchange of Thailand hereby issue the following regulations:

1. In this Notification,

"Exchange" means the Stock Exchange of Thailand;

*"securities" listed securities.

(*Amended July 9, 2008)

*"securities company" means the securities company which holds the securities as collateral against loan repayments.

(*Amended July 9, 2008)

2. Exemptions granted to a securities company from the requirement of keeping securities exactly in accordance with the type, class and the net amount recorded in the securities account of the securities company shall be in the following cases:

(1) The securities company has taken the securities to register their transfer or to issue a new securities certificate with the issuer and the securities company has not yet received the securities from the issuer;

(2) The securities company has deposited the securities with the Thailand Securities Depository Company Limited (TSD) in a securities depository account in the name of the securities company itself, or of TSFC Securities Limited; or

(3) The securities company has deposited the securities with other financial institutions specified by the Exchange.

This notification shall come into force on 17th day of February 1997.

(Bor.Sor./Saw. 03-03)

Notified on this 17th day of February 1997.

(Signed) Kovit Poshyananda

(Mr. Kovit Poshyananda)
Chairman of the Board
The Stock Exchange of Thailand