

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The Stock Exchange of Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.

REGULATIONS OF THE STOCK EXCHANGE OF THAILAND

Re: The Repeal of the Provisions in relation to Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2558 (2015)

By virtue of Paragraph 2 (1) of Section 170 of the Securities and Exchange Act B.E. 2535 (1992), the Board of Governor of the Stock Exchange of Thailand with approval of The Securities and Exchange Commission, hereby issues the following provisions:

- | | | |
|----|--|-----------------------|
| 1. | These Regulations shall come into force on May 16, 2015 | Effective Date |
| 2. | To repeal the following provisions: | Repeals |
| | (1) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) dated 22 January 2544 | |
| | (2) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 2) dated 23 November 2544 | |
| | (3) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 3) dated 20 August 2545 | |
| | (4) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 4) dated 9 October 2545 | |
| | (5) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 5) dated 24 March 2546 | |
| | (6) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 6) on 9 June B.E. 2547 | |
| | (7) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 7) dated 29 November 2547 | |
| | (8) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 8) dated 10 May 2549 | |

(9) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 9) dated 5 November 2550

(10) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 10) dated 12 December 2550

(11) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 11) dated 20 February 2551

(12) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2 5 4 4 (2001) (No. 12) dated 9 June 2551

(13) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 13) dated 3 November 2551

(14) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 14) dated 25 February 2552

(15) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 15) dated 6 November 2552

(16) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 16) dated 20 August 2553

(17) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 17) dated 16 June 2554

(18) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 18) dated 1 August 2554

(19) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 19) dated 15 August 2555

(20) The Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2544 (2001) (No. 20) dated 22 October 2555

(21) Other regulations of the Stock Exchange of Thailand which have been issued under (1) to (20)

3. Notifications, orders circulars, guidelines or policies of the Exchange issued by virtue of the regulations of the Exchange under Clause 2 which have been in force before the effective date of this Regulation, or which remain in force under transitional provision, shall remain in full force and effect, provided that the provisions thereof shall not be in conflict with the Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2558 (2015) dated May 11, 2015, until the new notifications, orders circulars guidelines or policies are issued and in effect.

**Transitional
Provision**

4. In the case that notifications, orders circulars guidelines or policies of the Exchange are applied *mutatis mutandis* with, or refer to the provisions of the regulations under Clause 2, such applying *mutatis mutandis* and reference shall mean the applying *mutatis mutandis* with or reference to the provisions in the Regulations of the Stock Exchange of Thailand Re: Listing of Ordinary Shares or Preferred Shares as Listed Securities B.E. 2558 (2015) dated May 11, 2015 instead.

**Transitional
Provision**

5. In the case that the Exchange prohibits management or shareholders and all their respective related persons to sell shares and securities in the period of time specified in regulations under Clause 2 and that such time is not yet due, such prohibition shall remain in force until such specified time.

**Transitional
Provision**

In the case that the Exchange requires the financial advisors to perform the duty within the time specified in regulations under Clause 2 and that such time is not yet due, such financial advisors shall have the duty to perform until such specified time.

Notified on May 11, 2015

(Signed) Mr. Sathit Limpongpan

(Mr. Sathit Limpongpan)

Chairman of the Board

The Stock Exchange of Thailand

Reason for Promulgating this Regulation: the Exchange has compiled rules and regulations in relation to Listed Company in order to cover the listing of foreign companies and increase the competitiveness of the Exchange. The Exchange therefore deems that it is appropriate to amend rules regarding listing of ordinary shares or preferred shares as Listed Securities of companies established both under Thai law and foreign laws so that the new rules are easy to understand and applicable. It is, therefore, expedient to issue this Regulation.