

(Bor.Jor./Ror. 27-00)

(UNOFFICIAL TRANSLATION)

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**NOTIFICATION OF THE BOARD OF GOVERNORS  
OF THE STOCK EXCHANGE OF THAILAND**

**Re: Exemption of Fees Imposed on the Filing of Applications for Listing  
Ordinary Shares on the SET under the "IPO Pride of the Provinces"  
("iPOP") Project B.E. 2555 (2012)**

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By virtue of clause 33 of the Regulations of The Stock Exchange of Thailand re: Listing of Ordinary Shares or Preferred Shares as Listed Securities, 2001, dated January 22, 2001, as amended by the Regulations of The Stock Exchange of Thailand re: Listing of Ordinary Shares or Preferred Shares as Listed Securities (No. 17), 2011, dated June 16, 2012, The Stock Exchange of Thailand hereby issues the following regulations:

1. This Notification shall come into force as from June 1, 2012 to December 31, 2013.

2. For the purpose of encouraging the listing of ordinary shares under the "iPOP" Project on the markets, an exemption of fees imposed on the filling of applications for listing ordinary shares under the Notification of the Board of Governors of the Stock Exchange of Thailand re: rates of fees imposed on the listing ordinary shares or preference shares B.E. 2544 (2001), dated 16 January 2011, is granted to applicants who file their applications to list ordinary shares under the "iPOP" Project, together with the following documents, with the SET within 2013:

(1) application for listing ordinary shares, and the relevant documents required by the SET;

(2) documents substantiating that the office has approved the application to sell new ordinary shares of the applicant under the Project to the general public

(3) statement made by the financial advisor confirming that the applicant has full qualifications which meet the regulations set out by the SET re: listing of ordinary shares or preference shares, **save for** the qualification to distribute shares to retail investors.

Notified on this 22nd day of May 2012.

(Signed) Sompol Kiatphaibool

(Mr. Sompol Kiatphaibool)

Chairman

The Stock Exchange of Thailand

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**Reasons for the Proclamation and Application:** WHEREAS, the SET finds it appropriate to encourage companies that have potential which are located in other provinces to make more use of capital markets for expanding their business by applying to be listed on the SET. THEREFORE, an exemption of fees imposed on the filing of applications for listing ordinary shares on the markets under the "iPOP" Project shall be granted, and the Notification shall be issued.