

(Bor.Jor./Ror. 12-00)

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## **REGULATIONS OF THE STOCK EXCHANGE OF THAILAND**

### **Re : Listing and Delisting of Securities in the Category of Investment Units of a Mutual Fund for the Benefit of Foreign Investors and Disclosure, 2000**

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By virtue of the second paragraph (1) (13) and (17) of Section 170 of the Securities and Exchange Act B.E. 2535 (A.D. 1992), the Board of Governors of the Stock Exchange of Thailand with approval of the Securities and Exchange Commission, hereby issues the following regulations:

1. These Regulations shall come into force on January 4, 2000.
2. The following shall be repealed

(1) The Regulations of the Stock Exchange of Thailand Re : Rules, Conditions and Procedures Governing Listing and Delisting of Securities in the Category of Investment Units of a Mutual Fund for the Benefit of Foreign Investors dated October 24, 1996 and

(2) The Regulations of the Stock Exchange of Thailand Re : Rules, Conditions and Procedures Governing the Disclosure of Information of a Mutual Fund for the Benefit of Foreign Investors dated October 24, 1996.

3. In these Regulations,

“Exchange” means the Stock Exchange of Thailand.

“Board” means the Board of Governors of the Stock Exchange of Thailand.

“Office” means the Office of the Securities and Exchange Commission

“listed securities” means the securities listed or authorized to trade on the Exchange.

"mutual fund" means an open-end mutual fund for the benefit of foreign investors which is established and operated by managing company and in the mutual fund project has the objective to invest in listed shares by the fund received from the distribution of investment units.

"managing company" means the securities company licensed to conduct the securities business in the category of the mutual fund management for the benefit of foreign investors.

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"listed company" means the company which has its shares as listed securities and has made an agreement allowing the mutual fund to invest in or hold its shares as the mutual fund's assets.

**CHAPTER 1**

**Listing and Delisting of Securities**

4. It shall be deemed that the investment units are listed securities and the Board has approved the listing of such investment units as of the date the proceeds derived from the sale of the investment units has been registered as a mutual fund by the Office.

5. The fee for listing of securities in the category of investment units of the mutual fund shall be exempted.

6. It shall be deemed that the investment units under Clause 4 have been delisted and ceased to be listed securities when all of the mutual funds which invest in or hold shares of the same listed company have been dissolved.

7. The provisions of the Regulations of the Stock Exchange of Thailand Re : Listing of Investment Units as Listed Securities shall not apply to the listing of the investment units of the mutual fund under these Regulations.

**CHAPTER 2**

**Disclosure**

8. The managing company shall disclose the following information to the Exchange within the day following the last day of each month:

(1) the ratio which the listed company is willing to let all mutual funds investing in or holding its company shares based on company by company basis;

(2) the aggregate amount of shares of the listed company in which all mutual funds invest or hold as of the last day of each month based on company by company basis.

9. The managing company shall disclose the information under Clause 8 in accordance with the regulations of the Exchange concerning report and submission of information of listed companies via the electronic system.

Notified on this 4th day of January 2000.

(Signed) Amaret Sila-on

(Mr. Amaret Sila-on)  
Chairman of the Board  
the Stock Exchange of Thailand