

(UNOFFICIAL TRANSLATION)

(Bor.Jor./Ror.10-01)

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**NOTIFICATION OF THE BOARD OF GOVERNORS
OF THE STOCK EXCHANGE OF THAILAND**

Re : Rate of Fees for Listing of Units of a foreign ETF, 2011

By virtue of Clause 13 of the Regulations of the Stock Exchange of Thailand Re: Listing and Delisting of ETF Units, and Information Disclosure of a Foreign ETF, 2011 dated March 16, 2011 the Stock Exchange of Thailand hereby prescribes the following requirements:

1. This Notification shall come into force on March 16, 2011. **Effective Date**
2. Fees for listing of units of a foreign ETF as listed securities shall be in accordance with the rate as specified in the schedule attached hereto. **Fee's Rate**
3. The responsible person for the foreign ETF shall pay annual fees in advance for the following year. The period from 1 July of a year until 30 June of the following year shall be regarded as a fee year. In case the investment units of mutual funds which are listed securities for the remaining period of one fee year, the fee year shall be calculated as the period of listed securities
4. A foreign ETF of which the responsible person causes the trading of its investment units on the Exchange to commence between March 16, 2011 and December 31, 2011 shall be exempted from the following fees: **Exemption of Fee's Rate**
 - (1) Application fee;
 - (2) Initial listing fee;
 - (3) Annual fee of year 2011

Notified on this 16th day of March 2011.

(Signed) Sompol Kiatphaibool

(Mr. Sompol Kiatphaibool)
Chairman of the Board
The Stock Exchange of Thailand

Reason for Promulgation of this Notification: The Stock Exchange deems it appropriate to improve the rules in relation to ETFs by stipulating rules to support the trading of units of foreign ETFs that are already listed for trading on foreign stock exchanges and have applied for cross-listing for trading in the Stock Exchange. It is therefore expedient to issue this Notification.

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Schedule of Fees for Listing of Investment Units of a Foreign ETF

Category	Rate of Fee
1. Application fee and Initial listing fee	- Baht 100,000
2. Annual fee	- Baht 50,000.
3. Fee for the increase of amount of registered capital	- Exempted