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**NOTIFICATION OF THE BOARD OF GOVERNORS
OF THE STOCK EXCHANGE OF THAILAND**

**Re: Schedule of Fees for Listing of Investment Units of Infrastructure Fund
as Listed Securities, 2011**

By virtue of Clause 13 of the Regulations of the Stock Exchange of Thailand Re: Listing and Delisting of Investment Units and Disclosure of Information of Infrastructure Fund, 2011 dated 1 August 2011, the Board of Governors of the Stock Exchange of Thailand hereby issue the following requirements:

1. This Notification shall come into force on 1 August 2011.
2. Fees for listing of investment units as listed securities shall be in accordance with the rate as specified in the schedule attached hereto.
3. The payment of annual fee shall be made in advance for the following year. The period from 1 July of a year until 30 June of the following year shall be regarded as a fee year. In case the investment units are listed securities for the period of less than one fee year, the annual fee shall be calculated in proportion to the period of listed securities.
4. In case where the management company have the trading of investment units of infrastructure fund on the Exchange by the following period, The management company must pay the Initial listing fee and annual fee with the rate as following:

* (1) if the investment units of the infrastructure fund commence trading on the Exchange within 31 December 2013, the initial listing fee and the annual fee at the rate of Baht 100,000 for each category, for 3 years, shall be paid from the date of commencement of trading of such investment units on the Exchange; and

* (2) if the investment units of the infrastructure fund commence trading on the Exchange from 1 January 2014 to 31 December 2015, the initial listing fee and the annual fee shall be paid at the rate of 50 per cent of the rates under clause 2, for 3 years, from the date of commencement of trading of such investment units on the Exchange

(Amended July 9, 2012, Forced July 9, 2012)*

Notified on this 1st day of August.

(Signed) Sompol Kiatphaibool

(Mr. Sompol Kiatphaibool)
Chairman of the Board
The Stock Exchange of Thailand

(Bor.Jor./Ror.13-01)

Reason for Promulgation of this Notification: As the Exchange deems it appropriate to encourage infrastructure fund to list, the period of reduction of rates of initial listing fees and annual fees is extended for infrastructure fund in order to accommodate the issue and offer of investment units of new types of fund. It is therefore expedient to issue this Regulation.

Schedule of Fees for Investment Units of Infrastructure fund as Listed Securities

Category	Rate of Fee
1. Application fee	- Baht 50,000
2. Initial listing fee	- 0.05% of the registered capital, with the minimum fee of not less than Baht 100,000 and the maximum fee of not exceeding Baht 3,000,000.
3. Annual fee	- 0.035% of the registered capital in the amount not exceeding Baht 200,000,000. - 0.030% of the registered capital in the amount exceeding Baht 200,000,000 but not exceeding Baht 1,000,000,000. - 0.025% of the registered capital in the amount exceeding Baht 1,000,000,000 but not exceeding Baht 5,000,000,000. - 0.020% of the registered capital in the amount exceeding Baht 5,000,000,000 but not exceeding Baht 10,000,000,000. - 0.010% of the registered capital in the amount exceeding Baht 10,000,000,000. However, the minimum fee shall not be less than Baht 50,000 and the maximum fee shall not exceed Baht 3,000,000.
4. Capital increase fee	- Exempted. Remark: The registered capital under this schedule means the capital which the management company receives from the selling of the investment unit of the infrastructure fund and is registered with the Exchange.