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CSL-CP 39/2010

June 1, 2010

Subject: Report on the results of the exercise of warrants (ESOP Grant II, III, IV and V) in May 2010.

To: The President
The Stock Exchange of Thailand

CS LoxInfo Public Company Limited (“the Company”) issued and offered the warrants to purchase the Company’s ordinary shares to directors and employees of the Company (ESOP). The details of Warrants are as follows:

Details of ESOP	Grant II*	Grant III**	Grant IV	Grant V
The number of warrants (units)	2,213,700	8,559,100	8,354,300	8,354,400
Issue Date	May 16, 2005	May 31, 2005	May 31, 2006	May 30, 2007
Exercise Price (Baht/share)	5.028	3.819	2.095	2.403
Exercise Ratio (warrant : common share)	1 : 1.84796	1 : 1.81452	1 : 1.70884	1 : 1.48908
Maturity of Warrants	5 years from the issuing date			

The Company would like to report the results of the exercise of warrant to purchase the Company’s ordinary shares to directors and employees of the Company (ESOP Grant II, III, IV and V) in May 2010, as follows;

Outstanding of ESOP	Grant II*	Grant III**	Grant IV	Grant V
No. of exercised warrants in this month (units)	-	-	-	958,100
No. of remaining unexercised warrants (units)	2,213,700	8,559,100	1,468,300	3,750,400
No. of shares derived from this exercise (shares)	-	-	-	1,426,687
No. of remaining shares reserved for warrants (shares)	5,001,498	15,658,324	2,704,086	5,718,163

* Maturity date of ESOP Grant II on May 15, 2010. (5 years from the issuing date)

** Maturity date of ESOP Grant III on May 30, 2010. (5 years from the issuing date)

Please be informed accordingly.

Yours Faithfully,

-Signed-

Anant Kaewruamvongs (Mr.)
Managing Director
CS LoxInfo Public Company Limited