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CSL-CP030/2010

April 9, 2010

Subject: Notification of the adjustment to exercise price and exercise ratio of ESOP Warrants Grant II, III, IV and V

To: The President
The Stock Exchange of Thailand

According to The Annual General Meeting of Shareholders for 2010 of CS LoxInfo Public Company Limited (the “Company”) held on April 7, 2010 passed a resolution to approve the dividend payment for the last 6 months of year 2009. The dividend shall be paid from the current retained earning of the company at the rate of Baht 0.27 per share, totaling Baht 158.67 million

Upon the resolution, the Company has announced to distribute the dividends in excess of 50% of the net profit after income tax. This has affected on exercise price and exercise ratio of warrants to purchase the Company's ordinary shares, which were offered to directors and employees of the Company (ESOP) Grant II, III, IV and V. Therefore, the Company has to adjust exercise price and exercise ratio of ESOP Warrants as stated in Clause 2.6 (v) of the Details of the program regarding the issuance and offering for sale of the warrants to purchase ordinary shares to directors and employees of the Company (ESOP), so the ESOP warrant holders shall not be decreased their rights.

The adjustment of exercise price and exercise ratio of ESOP Warrants Grant II, III, IV and V regarding the distribution of dividends in excess of 50% of the net profit after income tax were shown as follow;

ESOP Grant II	Before adjustment	After adjustment
Exercise price (Baht per share)	5.236	5.028
Exercise ratio (warrant : common shares)	1 : 1.77439	1 : 1.84796
Number of shares to be allotted (shares)	4,838,636	5,001,498
ESOP Grant III	Before adjustment	After adjustment
Exercise price (Baht per share)	3.977	3.819
Exercise ratio (warrant : common shares)	1 : 1.74229	1 : 1.81452
Number of shares to be allotted (shares)	15,040,100	15,658,324

ESOP Grant IV	Before adjustment	After adjustment
Exercise price (Baht per share)	2.182	2.095
Exercise ratio (warrant : common shares)	1 : 1.64081	1 : 1.70884
Number of shares to be allotted (shares)	2,604,198	2,704,086
ESOP Grant V	Before adjustment	After adjustment
Exercise price (Baht per share)	2.503	2.403
Exercise ratio (warrant : common shares)	1 : 1.42980	1 : 1.48908
Number of shares to be allotted (shares)	6,865,730	7,144,850
Number of additional shares to be allotted after adjustment of exercise price and exercise ratio of ESOP Grant II, III, IV & V (shares)	Total 1,160,094 shares	

Calculated from the remaining of unexercised warrants

The new exercise price and new exercise ratio of the case above shall be effective immediately on the first day of XD sign posting or on April 12, 2010 onwards. The Company currently has sufficiently reserved shares for the exercise of ESOP warrants. The Company, already allot the additional shares to reserve for the exercise ratio of ESOP Grant II, III, IV & V in the Annual General Shareholders' Meeting 2010.

Yours faithfully,

Signed-

Mr. Anuwat Sanguansappayakorn
Chief Finance Officer
CS LoxInfo Public Company Limited

Compliance-CSL
Tel: 02-263-8000 Ext. 1322, 5162