

No. GL06/2010

April 1st, 2010

Subject: The exercise result of warrant GL-W1 (no.5)

Attention: The President

The Stock Exchange of Thailand

According to the issuance of the right warrant of Group Lease Public Co., Ltd. (GL-W1) since 7 January 2009, offered to the shareholders according to the shareholding ratio, 3 years term, exercising ratio 1 unit of warrant per 1 ordinary share at the price 23 Baht, exercise period on every last 7 days of each quarter.

For the 5th exercise period on 25 – 31 March 2010, the company would like to inform that there are 11 shareholders exercised 203,906 units total amount THB 4,689,838.

Please be informed accordingly.

Yours sincerely,

.....
(Mr. Samart Chiradamrong)
Managing Director